

Weekly Stock Market Report

WEEKLY MARKET UPDATE 14 – 18 January 2024



DSE Index Summary

Index	18-Jan-24	11-Jan-23	Point Change	% Change
DSEX	6336.76	6301.70	35.057	0.56%
DSES	1388.29	1375.92	12.375	0.90%
DSE30	2129.71	2117.91	11.802	0.56%

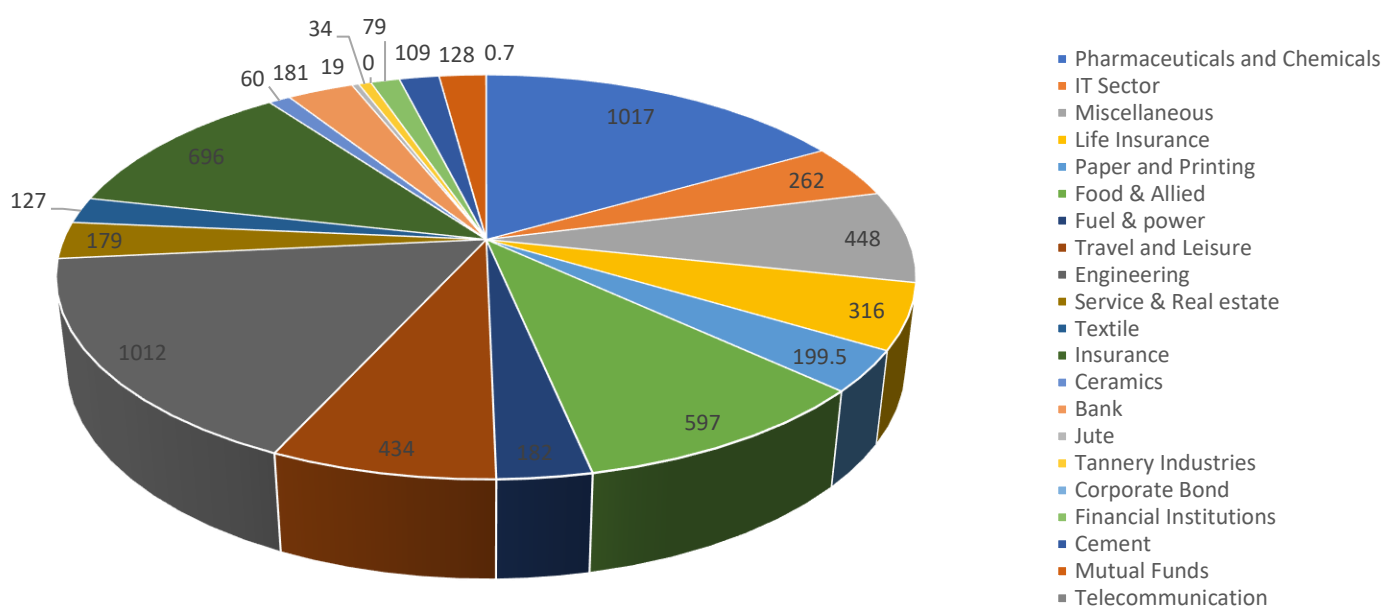
CSE Index Summary

Index	18-Jan-24	11-Jan-23	Point Change	% Change
CS50	1313.53	1304.75	8.780	0.67%
CS30	13422.93	13387.54	35.390	0.2644%
CSI	1197.51	1184.98	12.530	1.06%

Market Commentary

Refer to their earlier news disseminated by DSE on 26.09.2023 regarding dividend declaration for FY 2020-2021, FY 2021-2022 and FY 2022-2023, the company has further informed that it has set the record date for AGM for the calendar years 2021, 2022 and 2023 to be 29.02.2024 and the AGM date for AGM for the calendar years 2021, 2022 and 2023 to be March 31, 2024 at 11:00 AM

Sector wise weekly Turnover Change Contribution



DSE

Issues Advanced	56
Issues declined	111
Issues Unchanged	172

CSE

Issues Advanced	38
Issues declined	66
Issues Unchanged	65
Issues Traded	169

DSE SME Index Summary

Index	18-Jan-23	11-Jan-23	Point Change	% Change
DSMEX	1351.9980	1372.1965	-20.20	-0.01472

Index	Issues Advanced	Issues declined	Issues Unchanged
DSMEX	6	11	1

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Weekly observation

Economic Update		
Forex Reserve Gross (November-2023)	21867.6	USD in Mn
Call Money Rate (Overnight)	9.38	Average Interest Rate
Inflation Rate (Point to Point)	9.41%	Dec-23
Consumer Price Index	118.40	DEC-23

MARKET CAPITALISATION	
1. EQUITY	4522848813081.30
2. MUTUAL FUND	40565340944.64
3. DEBT SECURITIES	3315633698885.00
TOTAL	7879047852910.94

DSE NEWS: Change of Registered Address of DSE

This is for information of all concerned that the 'Registered Address' of Dhaka Stock Exchange PLC. (DSE) has been moved to DSE Tower, Plot # 46, Road # 21, Nikunja-2, Dhaka-1229 from 9/F, Motijheel C/A, Dhaka-1000.

TOTAL TRANSACTIONS	
A. NO. OF TRADES	162574
B. VOLUME(Nos.)	141917869
C. VALUE(Tk)	6371124827.70

Weekly Top Performer

Top 10 Gainer (Closing Price-All companies)		
Company	Close price	Change
BDTHAI	29.70	9.19%
GEMINISEA	348.20	8.54%
ORIONINFU	469.80	7.68%
DESHBANDHU	46.30	6.93%
KPPL	26.10	4.82%
AMBEEPHA	830.80	4.27%
ETL	12.60	4.13%
KOHINOOR	479.00	3.97%
KARNAPHULI	44.60	3.96%
INTECH	29.20	3.55%

Top 10 Loser (Closing Price-All companies)		
Instrument	Close price	% Change
SEAPEARL	114.60	-6.75%
ISNLTD	57.30	-4.66%
SHYAMPSUG	214.20	-4.55%
BSC	119.70	-3.47%
EMERALDOIL	81.10	-3.45%
SAPORTL	28.30	-3.41%
MIRACLEIND	40.50	-3.34%
GQBALLPEN	131.10	-3.32%
LEGACYFOOT	79.50	-2.93%
ZEALBANGLA	140.3	-2.84%

Top 10 Companies by Value

Company	% change	Turnover Value in Tk.
SEAPEARL	-6.75%	389.25
ORIONINFU	7.68%	315.58
BDTHAI	9.19%	270.32
DESHBANDHU	6.93%	210.78
SQURPHARMA	-0.09%	193.47
KARNAPHULI	3.96%	180.86
NPOLYMER	2.16%	178.28
GEMINISEA	8.54%	170.9
KBPPWBIL	-0.88%	167.6
BSC	-3.47%	150

Market Parameter

Variables	17 Jan 2024	16 Jan 2024	Change
Market Annualized PE	15.08	15.06	0.13%
Turnover Velocity	18.60%	18.62%	-0.02%
Market RSI (14 Days)	80.01	77.47	3.28%
Market MFI (14 Days)	79.35	79.16	0.24%
Dividend Yield	3.22%	3.22%	0.00%
Market Cap (BDT Bn)	7884.49	7880.08	0.06%
Market Cap (USD bn)	71.68	71.64	0.06%
Market Cap to GDP Ratio	19.85%	19.84%	0.01%

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Currency Update- 18-01-2024

Currency	Buy	Sell	SOURCE : BANGLADESH BANK
Saudi Riyal (SAR)	29.1297	29.3961	
UAE Dirham (AED)	29.7451	30.0172	
US Dollar (USD)	109.5000	110.0000	
EURO (EUR)	119.6140	119.6580	
Pound sterling (GBP)	138.9960	139.0070	
Japanese Yen (JPY)	0.7471	0.7474	
Swiss franc (CHF)	126.3966	127.5528	
Australian Dollar (AUD)	72.4130	72.4460	
Canadian Dollar (CAD)	81.4875	81.5298	
Swedish Krona (SEK)	10.5370	10.5400	
Singapore Dollar (SGD)	81.9184	81.9489	
Chinese Yuan (CNY)	15.2348	15.2399	
Indian Rupee (INR)	1.3238	1.3240	
Norwegian Krone (NOK)	10.4025	10.4976	
Hong Kong Dollar (HKD)	13.9720	14.0998	

World Stock & Commodities

	18-Jan-23	Change	Change %
Crude Oil (WTI)*	72.923	-0.57	-0.77%
Crude Oil (Brent)*	78.389	-0.55	-0.69%
Gold Spot'	2011.85	-8.40	-0.40%
USNDX	16,906.80	+31.95	0.50%
GB100	7485	+23	0.31%
SENSEX	72,389.64	+49	+50
SHANGHAI COMPOSITE INDEX	2,954.70	40.09	-0.45%

MACROECONOMIC INDICATORS

Indicators/Years	2018	2019	2020	2021	2022	2023
GDP	\$321.38B	\$351.24B	\$373.90B	\$416.26B	\$460	
Per Capita GDP	\$1,991	\$2,154	\$2,270	\$1684	\$1785	
GDP Growth	7.32%	7.88%	3.45%	6.94%	7.25%	
GNI	\$329.87B	\$366.49B	\$385.22B	\$435.53B	31521	33480
Population	163,683,958	165,516,222	167,420,951	169,356,251	171 Mn	
Balance of Trade	\$-23.03B	\$-18.93B	\$-20.14B	\$-26.63B	-	-202
Foreign Direct Investment	\$2.42B	\$1.91B	\$1.53B	-	1160 Mn	-
Unemployment Rate	4.3	4.2	5.3	5.2	4.7	-
Import	246.03	259.38	269.73	283.38	-	590 B
Export	219.37	229.41	240.29	249.42	-	388 B

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Sector Statistics

SL NO	Sector	Total Closing Price	Current EPS	P/E	Market Cap(Crore)	Market Cap (%)	Traded Company
1	Bank	626.1	93.83	6.33	69,288.91	8.79%	33
2	Cement	621.9	38.94	16.6	12,552.64	1.59%	7
3	Ceramics Sector	208	4.64	42.2	3,188.84	0.40%	5
4	Corporate Bond	0	0	0	3,348.76	0.43%	1
5	Debenture	0	0	0	9.84	0.00%	0
6	Engineering	3,370.50	78.43	47.9	53,585.09	6.80%	40
7	Financial Institutions	322.3	14.09	35.7	18,782.39	2.38%	15
8	Food & Allied	6,154.90	153.19	37	40,142.19	5.09%	25
9	Fuel & Power	4,466.70	212.14	23	45,314.12	5.75%	21
10	Insurance	2,447.70	115.67	23.4	18,131.67	2.30%	54
11	IT Sector	563.4	19.76	25.3	3,981.06	0.51%	11
12	Jute	574.5	18.36	31.3	405.15	0.05%	3
13	Miscellaneous	4,359.70	88.86	30.1	25,302.42	3.21%	18
14	Mutual Funds	3,161.40	281.33	29.2	4,994.46	0.63%	29
15	Paper & Printing	1,180.10	39.44	28.2	4,036.84	0.51%	6
16	Pharmaceuticals & Chemicals	14,649.90	488.48	33.8	74,173.93	9.41%	32
17	Services & Real Estate	243.9	10.52	22.5	2,870.47	0.36%	4
18	Tannery Industries	1,444.30	49.96	53.6	3,848.91	0.49%	7
19	Telecommunication	535.5	42.83	14.1	58,023.18	7.36%	3
20	Textile	1,756.20	54.32	38.1	17,275.55	2.19%	38
21	Travel & Leisure	175.8	7.92	30.1	3,718.86	0.47%	3
22	Treasury Bond	0	0	0	54,772.84	6.95%	0

Global Indices

Index

AMERICA	Open	Prev Close	52-wk high	52-wk low
Dow Jones (USA)	37,281.86	37,361.12	35,679.13	31,429.82
NASDAQ 100 (USA)	16,705.51	16,830.71	15,932.05	10,440.64
S & P 500 (USA)	4,739.13	4,765.98	4,607.07	3,698.15
EUROPE	Open	Prev Close	52-wk high	52-wk low
MDAX (Germany)	26,214.58	26,252.13	29,815.39	23,005.44
CAC 40 (France)	7,591.85	7,571.82	7,581.26	6,183.41
FTSE 100 (Britain)	7,724.95	7,724.95	8,047.06	6,960.11
ASIA	Open	Prev Close	52-wk high	52-wk low
Hang Seng (Hong Kong)	16,678.23	16,624.84	22,700.85	14,597.31
Kospi (Republic Of Korea)	2,616.27	2,613.50	2,668.21	2,180.67
Nikkei 225 (Japan)	33,477.47	33,681.24	33,772.89	25,661.89
Sensex (India)	72,389.64	70,506.31	67,927.23	56,147.23
Shanghai Composite (China)	2,954.70	2,902.11	3,418.95	2,885.09
NIFTY 50	21,414.20	21,571.95	20,222.45	16,828.35

POLICY RATE

Rate Name	%
Repo Rate	7.75%
SLF Rate	9.75%
SDF Rate	5.75%
Bank Rate	4.00%

RESERVE RATIO

	SLR	CRR
Traditional Banking	13%	4.00%
Islamic Banking	5.50%	4.00%
Deposit Taker FIs	5%	1.50%
Non Deposit Taker FIs	2.50%	N/A

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Block Transactions (Based on Last working day)

Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)	Instr Code	Max Price	Min Price	Trades	Quantity	Value(In Mn)
ACI	237.5	237.5	1	2500	0.594	EGEN	40.7	40.7	1	12290	0.5
ACMELAB	80.6	78.7	21	155350	12.373	EIL	38.5	37.2	2	47500	1.8
ACMEPL	31.9	31.9	5	434098	13.848	EMERALDOIL	92	86	2	31000	2.816
AFCAGRO	21.5	21.5	1	23500	0.505	FINEFOODS	129	125	5	70000	8.83
AIL	78	78	2	78846	6.15	FIRSTSBANK	8.1	8.1	2	124800	1.011
ANWARGALV	194.7	194.7	1	3600	0.701	FORTUNE	75.7	68.2	4	36469	2.646
BATBC	480.3	479.9	6	7410	3.557	GEMINISEA	337.1	323.3	4	27913	9.068
BDTHAI	28.5	27	4	300000	8.271	GENEXIL	78.7	78.7	1	54000	4.25
BEACHHATCH	57.6	56	3	51050	2.907	GIB	9.4	9.4	1	53192	0.5
BEXIMCO	104.3	104.3	1	28437	2.966	GP	261.6	261.6	8	25112	6.569
BPPL	26.4	26.4	1	200000	5.28	GPHISPAT	38.5	38.5	2	49925	1.922
BRACBANK	35.3	35	8	133705	4.709	HRTEX	104.4	104.4	1	30000	3.132
BSRMSTEEL	57.7	57.6	2	18000	1.038	IBNSINA	265	261.6	2	3861	1.017
BXPHARMA	135.2	131.6	7	30604	4.077	IFIC	12.1	10.1	3	200220	2.323
COPPERTECH	33.4	33.4	1	15000	0.501	IFILISLMF1	7	7	1	300000	2.1
DBH	56.3	51.1	3	130000	7.165	ILFSL	7	7	1	72000	0.504
DELTASPINN	7.7	7.7	1	88000	0.678	IPDC	57	57	1	48950	2.79
DESHBANDHU	44	39.1	5	162830	6.905	KARNAPHULI	44.2	41	11	954000	41.194
DGIC	35.8	35.8	1	15000	0.537	KAY&QUE	245	245	1	5000	1.225
EASTERNINS	68	68	1	47000	3.196	LOVELLO	37	37	1	14500	0.536

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